



APPLICATION TO OPEN ACCOUNT

CONFIDENTIAL

BUSINESS APPLICANT'S NAME			
Name		Bus. Phone	
Residence Address		Res. Phone	
City, State & Zip			
Position & Occupation			
Employer Name			
Employer Address			
City, State & Zip			
ASSETS		LIABILITIES	
(Do not include assets of doubtful value)		(Omit Cents)	
Cash, Checking, Savings, CD's, Money Market Accounts - See Section 1		Amounts Payable to Financial Institutions - Secured - See Section 7	
Stocks, Bonds, Marketable Securities & U.S. Gov't Securities - See Section 2		Amounts Payable to Financial Institutions- Unsecured -See Section 7	
Non-Marketable Sec. - See Section 3		Amounts Due to brokers	
Securities Held by broker in Margin Accts.		Amounts Payable to Others - Secured	
Restricted or Controlled Stocks		Amounts Payable to Others - Unsecured	
Real Estate Owned - See Section 4		Unpaid Federal and State Income Taxes	
Partial Interest in Real Estate Equities - See Section 5		Real Estate Mortgages Payable - See Section 4 & 5	
Loans Receivable		Other Unpaid taxes and Interest	
Automobiles and Other Personal Property		Accounts and Bills Due	
Cash Value - Life Ins. - See Section 6		Other Debts - List and Itemize	
Retirement/401K/IRA			
Value of Business			
Other Assets - List and Itemize		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	

SOURCES OF INCOME FOR YEAR ENDED ___/___/20___		PERSONAL INFORMATION
Salary, Bonuses, Commissions		Do you have a will? No Yes If yes, List Executor and address:
Dividends		
Real Estate Income		Are you a partner or officer in any other ventures? No Yes
Other Income (Describe below)*		
Description of other income:		Have you obtained or applied for credit in any other name? If yes, describe:
*Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.		Are you obligated to pay alimony, child support or separate maintenance payments? No Yes If yes, describe:
Total Income		Are any assets pledged other than as described in sections 1-7 on the reverse side? No Yes If yes, describe:
CONTINGENT LIABILITIES		
Do you have any contingent liabilities? If yes, describe:		Federal and State Income taxes settled through (date) ___/___/___
As endorser, co-maker, guarantor, or surety?		
On lease or contracts?		Are you a defendant in any legal actions? No Yes If yes, please describe
Legal Claims?		Personal bank accounts carried at:
Other special debt?		Have you ever declared bankruptcy? No Yes
Amount of contested income tax liens?		If yes, describe:

(COMPLETE SECTIONS 1-7 ON THE REVERSE SIDE, THEN SIGN AND DATE AT THE BOTTOM)

SECTION 1 - CHECKING, SAVINGS, CD'S AND MONEY MARKET ACCOUNTS							
Type of Account	Name of Institution		In Name of		Balance or Value		
SECTION 2 - STOCKS, BONDS, MARKETABLE SECURITIES AND U.S. GOVERNMENT SECURITIES							
No. of shares or Face Value (Bonds)	Description		In Name of		Are These Pledged?	Market Value	
SECTION 3 - NON-MARKETABLE SECURITIES							
No. of Shares	Description		In Name of		Are these Pledged?	Source of Value	Value
SECTION 4 - REAL ESTATE OWNED							
Address & Type of Property	Title in Name of	Date Acquired	Cost	Market Value	Mortgage Company	Mortgage Maturity	Mortgage Balance
SECTION 5 - PARTIAL INTERESTS IN REAL ESTATE EQUITY							
Address & Type of Property	Title in Name of	% of Ownership	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Balance
SECTION 6 - LIFE INSURANCE CARRIED, INCLUDING WHOLE, TERM AND GROUP INSURANCE							
Name of Insurance Co.	Owner of Policy		Beneficiary	Face Amount	Policy Loans	Cash Surrender Value	
SECTION 7 - CREDIT GRANTED BY BANKS, CREDIT CARD COMPANIES, FINANCE COMPANIES OR OWED TO OTHERS							
Name & Address of Lender	Credit in the Name of	Collateral	Original Date	High Credit	Current Balance	Monthly Payment	

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guarantee in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify that the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about our credit experience with me/us. I/we agree that this Personal Financial Statement remains the property of ENERGY NORTH, INCORPORATED whether or not my/our request for credit is approved.

Signature (individual) _____

S S No _____

Date Signed _____ 20____

Signature (individual) _____

FAX TO: 978-640-1101

S S No _____